

Invitation to Roadshow PC1 Listing

Dear valuable investors.

Power Construction JSC No.1 (PC1) will tentatively list on Ho Chi Minh stock exchange in mid November 2016. In order to provide investors with more insights into our businesses as well as our strategies, PC1 would like to invite you to our listing roadshow:

Location: 11th floor Exchange Tower.

Number 16, Vo Van Kiet street, District 1, Ho Chi Minh City

(Access to gate no. 1 Nam Ky Khoi Nghia)

Time: 15:00 - 18:00 on Wednesday, November 9, 2016.

With a long-standing history of more than 50 years, PCC1's strategies are to remain no.1 in position in Vietnam and to strive for being ranked among Top 5 of South East Asia and implementing general contractors EPC for transmission lines & substations construction.

Our strengths:

Power Construction: PC1 currently occupies the No.1 position in transmission lines construction in Vietnam, performs general contractors EPC for transmission lines projects up to 500kV, with professional management and advanced equipments.

Industrial Production: PC1 has two plants producing hot-dip galvanized steel structures. PCC1 is the only Vietnamese company that has a capacity to design and produce steel tubular pole up to 750kV by the biggest operation scale and CNC assembly line with the most advanced technology in Vietnam, as well as supplying products for domestic market and export to numerous countries.

Hydro power plant: PC1 has been granted investment licenses for five hydro power plant projects with capacity from 30-50MW/each in Northern provinces. We have been also doing research and seeking opportunities in clean and renewable energy projects.

Real estate segment: In Hanoi real estate market, PC1 is known as a reliable real estate developer who always commits to providing the best quality products.

Consultation & Services: PC1's subsidiaries provide services in electricity gridlines design and supplying building management services which bring exclusive services to customers and partners.

Having the desire to develop smart and modern power constructions to connect with national electricity system and bring real values to customers, investors, employees and society, PC1 is doing our best to overcome challenges and maximize opportunities in the period of fast globalization to remain our leading position in core businesses.

It is therefore our our honour to have your presence in the Roadshow!

Kind regards,

Chairman - CEO Trinh Van Tuan